# LEAGUE SAVINGS AND MORTGAGE
*A Credit Union Company*

**Retirement Income Fund Withdrawal**

| ACCOUNT NUMBER | MASTER NO. |
|---|---|
| | |

## Annuitant Information

| SURNAME | GIVEN NAME(S) | SOCIAL INSURANCE NUMBER |
|---|---|---|
| | | |

| STREET ADDRESS | CITY | PROVINCE | POSTAL CODE |
|---|---|---|---|
| | | | |

## Withdrawal Instructions

On the maturity date of _____ DATE (MM/DD/YY) _____ process the funds as indicated below:

☐ Close my current RIF and pay proceeds to me (less applicable tax)

☐ Withdraw the amount of _____ AMOUNT ($)     ☐ Less applicable tax     ☐ Plus applicable tax

**Details**

| | | |
|---|---|---|
| Principal Balance | | $ |
| Accrued Interest | | $ |
| Funds Avaliable | | $ |
| Less: Witholding tax at | RATE (%) | $ |
| ICU / Cheque Amount | | $ |

## Proceeds to be sent by:

| ☐ ICU | NAME OF CREDIT UNION | ACCOUNT NUMBER |
|---|---|---|
| | | |

| ☐ Cheque | ☐ Send to address above | ☐ Send to: NAME |
|---|---|---|
| | | |

| STREET ADDRESS | CITY | PROVINCE | POSTAL CODE |
|---|---|---|---|
| | | | |

## Signatures

| SIGNATURE OF ANNUITANT | DATE (MM/DD/YY) | ACCEPTED BY AUTHORIZED OFFICER |
|---|---|---|
| | | |

## Additional Notes

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Rev. 8/10/2016