

FORM 3.6

**REQUEST FOR WITHDRAWAL FROM A LOCKED-IN RETIREMENT ACCOUNT
(LIRA)**

(General Regulation - Pension Benefits Act, s.21(15))

Name of Financial Institution: _____

Name of Owner of LIRA: _____

Date of Birth: _____ (yyyy/mm/dd)

Social Insurance Number of Owner: _____

Account Number of Owner with Financial Institution: _____

Name of Spouse or Common-law
Partner of Owner (if applicable): _____

**Pension plans in which the owner was a member while employed in New Brunswick (or from which
the owner received a transfer as a division of marital property):**

Name of Pension Plan or Employer	Calendar Years of Membership		Amount Transferred from Pension Fund
	Commencement	Termination	

(If there is not enough space for all the pension plans, attach a list of additional pension plans)

**Present Distribution of Assets
Transferred from Pension Funds Connected with Employment in New Brunswick**

Type of Retirement Savings Arrangement	Balance
All Locked-In Retirement Accounts (LIRA)	\$ _____
All Life Income Funds (LIF)	\$ _____
All Annuities	\$ _____

Pension Adjustments in Two Previous Tax Years

Tax Year	Total of Pension Adjustments on all T4 Slips (Box 52)
_____	\$ _____
_____	\$ _____

Declaration of Owner of Locked-In Retirement Account

I, _____, owner of the locked-in retirement account (LIRA) identified on this form, certify that all of the above information is true and complete to the best of my knowledge, and I hereby request that the said account be withdrawn in accordance with subsections 21 (15) and (16) of the *General Regulation - Pension Benefits Act*, and I undertake to provide the financial institution with any additional information that it requires to satisfy itself that the proposed withdrawal is permitted under subsection 21 (16) of the Regulation.

Declared before me _____ at _____

this _____ day of _____, 20_____.

Signature of Declarant

* A Notary Public in and for the _____ or _____ A Commissioner of Oaths * Being
_____ of _____ a Solicitor/*My commission
_____ expires _____

(Seal)

*DELETE INAPPLICABLE PORTIONS. MUST BE TAKEN BY A NOTARY PUBLIC IF DECLARED OUTSIDE NEW BRUNSWICK.

NOTE:

- (a) If the owner of the LIRA has a spouse or common-law partner, a completed Form 3.7 must be attached to this form.
- (b) This form shall be retained by the financial institution along with any other evidence that the proposed withdrawal is permitted under subsection 21 (16) of the Regulation, such as proof of age, confirmations of totals of pension adjustments and documents or other responses to questions arising out of the information on the form.